



The Mid-Atlantic Fellows Institute

of the American College of Trust and Estate Counsel

SPONSORSHIP OPPORTUNITIES INAUGURAL CLASS 2019-20

MID-ATLANTIC FELLOWS INSTITUTE

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The Mid-Atlantic Fellows Institute was created by ACTEC Fellows located in Delaware, Maryland, New Jersey, New York, Pennsylvania and Washington D.C. to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

The Inaugural Class includes three, two-day sessions for professionals who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for the Inaugural Class of the Mid-Atlantic Fellows Institute will be selected for each of the three sessions.

PRESENTING SPONSOR - \$5,000

Benefits

- 1) Up to two sponsor representatives may attend both program days for their sponsored session to mingle with class participants, instructors and ACTEC Fellows. In addition to the two day-long educational programs, sponsor representatives may attend a reception held on the Thursday evening of each session. *Total attendance, including participants, instructors and Fellows, is estimated at 40-45 per session.*
- 2) Logo recognition on all course materials (printed and electronic)
- 3) Logo recognition on MidAtlanticFellowsInstitute.org
- 4) Opportunity to set up a table display for promotional materials
- 5) Sponsors will receive contact information for all Institute participants and will be permitted to send one mailing to attendees before and after the sponsored session



AVAILABLE SESSIONS

Session 1

Thursday, September 12 and Friday, September 13, 2019

New York City

- Estate Planning and Business Succession Planning
- Wealth Transfer Strategies
- Planning for the Blended Family

Session 2

Thursday, November 7 and Friday, November 8, 2019

Philadelphia

- Estate and Trust Administration
- Estate and Gift Tax Returns
- Charitable Planning

Session 3

Thursday, April 2 and Friday, April 3, 2020

Baltimore

- Fiduciary Tax Reporting; Generation-Skipping Transfer Tax
- Ethical Challenges in the T& E Practice
- The Latest in Fiduciary Litigation

RESERVE YOUR SPONSORSHIP TODAY!

For more information or to secure your sponsorship, **please contact our leadership team:**

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