CLASS I MASTER SCHEDULE

SESSION III – VIRTUAL

Session III of the Mid-Atlantic Fellows Institute will consist of five, two-hour virtual programs, followed by a Graduation Celebration. All virtual events will be held via Zoom.

Each day our program will begin promptly at 8 a.m. and end at 10:15 a.m., with the exception of the Graduation Celebration (details below). A member of our Leadership Team will begin each day with welcoming remarks and sponsor introductions. We will then transition to the presentations, followed by a live question-and-answer session after each presenter.

Similar to our in-person meetings, attendance is mandatory and will be monitored during each presentation. If you are unable to participate in a session, you may go back and watch the recorded program at a later time. However, please note that watching the recorded sessions after the live broadcast will not qualify for CLE credit.

SESSION III VIRTUAL SCHEDULE

<table>
<thead>
<tr>
<th>Monday, September 21, 2020</th>
<th>8-9 a.m.</th>
<th>Settling and Fixing Trust Disputes and Problems by Modification and Reformation - Margaret E. W. Sager</th>
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<td>9:15-10:15 a.m.</td>
<td>Drafting Tips and Strategies to Avoid Litigation - Benjamin H. Pruett</td>
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<td>Wednesday, September 23, 2020</td>
<td>8-9 a.m.</td>
<td>The Legal Challenges Presented by Reproductive Technology - Joshua S. Rubenstein</td>
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<td>9:15-10:15 a.m.</td>
<td>Planning for Digital Assets and Cryptocurrency - Karen Fahrner</td>
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<td>Friday, September 25, 2020</td>
<td>8-9 a.m.</td>
<td>Preparing Bullet-Proof Gift Tax Returns - Beth Shapiro Kaufman</td>
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<td>9:15-10:15 a.m.</td>
<td>Current Federal Tax Developments - Jonathan G. Blattmachr</td>
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SESSION III VIRTUAL SCHEDULE
- CONTINUED -

Tuesday, September 29, 2020
8-9 a.m. Using Technology to Streamline Your Practice - Andrew J. DeMaio
9:15-10:15 a.m. Trends and Challenges in Fiduciary Litigation - Steve Mignogna and Gerard Brew

Thursday, October 1, 2020
8-9 a.m. Navigating the Ethical Challenges in an Estate Planning Practice - Paul C. Heintz
9:15-10:15 a.m. “The Role of the Trusted Advisor”: A fireside chat with Martin A. Heckscher and John A. Terrill, II

Thursday, October 8, 2020
Class I Graduation Celebration
5-6:30 p.m.

Sincere thanks to our Session Three Sponsors