



CLASS I MASTER SCHEDULE

SESSION III –VIRTUAL

Session III of the Mid-Atlantic Fellows Institute will consist of five, two-hour virtual programs, followed by a Graduation Celebration. All virtual events will be held via Zoom.

Each day our program will begin promptly at 8 a.m. and end at 10:15 a.m., with the exception of the Graduation Celebration (details below). A member of our Leadership Team will begin each day with welcoming remarks and sponsor introductions. We will then transition to the presentations, followed by a live question-and-answer session after each presenter.

Similar to our in-person meetings, attendance is mandatory and will be monitored during each presentation. If you are unable to participate in a session, you may go back and watch the recorded program at a later time. **However, please note that watching the recorded sessions after the live broadcast will not qualify for CLE credit.**

SESSION III VIRTUAL SCHEDULE

Monday, September 21, 2020

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|-----------------|---|
| 8-9 a.m. | Settling and Fixing Trust Disputes and Problems by Modification and Reformation - Margaret E. W. Sager |
| 9:15-10:15 a.m. | Drafting Tips and Strategies to Avoid Litigation - Benjamin H. Pruett |

Wednesday, September 23, 2020

- | | |
|-----------------|---|
| 8-9 a.m. | The Legal Challenges Presented by Reproductive Technology - Joshua S. Rubenstein |
| 9:15-10:15 a.m. | Planning for Digital Assets and Cryptocurrency - Karen Fahrner |

Friday, September 25, 2020

- | | |
|-----------------|---|
| 8-9 a.m. | Preparing Bullet-Proof Gift Tax Returns - Beth Shapiro Kaufman |
| 9:15-10:15 a.m. | Current Federal Tax Developments - Jonathan G. Blattmachr |

MID-ATLANTIC FELLOWS INSTITUTE

CHANCELLORS

Edward Jay Beckwith
Peter S. Gordon
Barbara A. Sloan

DEANS

Margaret E.W. Sager
Lynn B. Sassin
Leonard J. Witman

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Hannah W. Mensch
Natalia Murphy
Sharon L. Wick
Karen Stockmal
Mario Santilli, Jr.

**SESSION III VIRTUAL SCHEDULE
- CONTINUED -**

Tuesday, September 29, 2020

- 8-9 a.m. Using Technology to Streamline Your Practice - **Andrew J. DeMaio**
9:15-10:15 a.m. Trends and Challenges in Fiduciary Litigation - **Steve Mignogna and Gerard Brew**

Thursday, October 1, 2020

- 8-9 a.m. Navigating the Ethical Challenges in an Estate Planning Practice - **Paul C. Heintz**
9:15-10:15 a.m. "The Role of the Trusted Advisor": A fireside chat with **Martin A. Hckscher and John A. Terrill, II**

Thursday, October 8, 2020

Class I Graduation Celebration

5-6:30 p.m.

Sincere thanks to our Session Three Sponsors



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