



# The Mid-Atlantic Fellows Institute

of The American College of Trust and Estate Counsel

## SPONSORSHIP OPPORTUNITIES

CLASS II  
2021-22

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### MID-ATLANTIC FELLOWS INSTITUTE

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The Mid-Atlantic Fellows Institute was created by ACTEC Fellows located in Delaware, Maryland, New Jersey, New York, Pennsylvania and Washington D.C. to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

Class II includes three, two-day sessions for professionals who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for Class II of the Mid-Atlantic Fellows Institute will be selected for each of the three sessions.

### PRESENTING SPONSOR - \$5,000

#### *Benefits*

- 1) Up to two sponsor representatives may attend both program days for their sponsored session to mingle with class participants, instructors and ACTEC Fellows. In addition to the two day-long educational programs, sponsor representatives may attend a reception held on the Thursday evening of each session. *Total attendance, including participants, instructors and Fellows, is estimated at 40-45 per session.*
- 2) Logo recognition on all course materials (printed and electronic)
- 3) Logo recognition on [MidAtlanticFellowsInstitute.org](http://MidAtlanticFellowsInstitute.org)
- 4) Opportunity to set up a table display for promotional materials
- 5) Sponsors will receive contact information for all Institute participants and will be permitted to send one mailing to attendees before and after the sponsored session

## AVAILABLE SESSIONS

### Session I

Thursday, September 30 and Friday, October 1, 2021

*Washington, DC*

- Estate Planning and Business Succession Planning
- Wealth Transfer Strategies
- Planning for the Blended Family

### Session II

Thursday, November 11 and Friday, November 12, 2021

*Wilmington*

- Estate and Trust Administration
- Estate and Gift Tax Returns
- Charitable Planning

### Session III

Thursday, April 7 and Friday, April 8, 2022

*Princeton*

- Fiduciary Tax Reporting; Generation-Skipping Transfer Tax
- Ethical Challenges in the T& E Practice
- The Latest in Fiduciary Litigation

## RESERVE YOUR SPONSORSHIP TODAY!

For more information or to secure your sponsorship, **please contact our leadership team:**

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