David A. Wexler, CLU, ChFC, AEP

Greenberg, Wexler & Eig, LLC

David is a recognized technical authority on insurance planning for personal financial security, business succession plans, qualified and non-qualified retirement plans, estate and divorce planning. He has served as an expert witness in three trials, and a main platform speaker for numerous CPA firm continuing education sessions, CPA association continuing education sessions and M Financial Group marketing meetings. David has been a guest lecturer at the George Washington School of Law and the Georgetown University Law Center LLM program on the use of life insurance in estate planning. He has published numerous articles in industry and trade journals.

David is a founding Member of Greenberg, Wexler & Eig, LLC, a Member Firm of the M Financial Group. Greenberg Wexler & Eig, LLC designs and manages insurance portfolios for high net worth, business owners and other affluent clients as part of their personal financial security, business financial security, executive benefits and estate plans.

David has been featured several times in Washingtonian Magazine as part of an article titled "They Know Money" which identifies Top Money Advisors. He has also been selected multiple times as a Top Financial Professional in Northern Virginia Magazine.

David is a member of the Association of Advanced Life Underwriting (AALU), the National Association of Insurance and Financial Advisors, the American Society of Financial Services Professionals, and the Washington, D.C. Estate Planning Council. He is an AALU Ambassador, served as vice chair of Ambassador Program, chair of the AALU Wealth Transfer Committee and co-chair of the AALU Annual Meeting. He is a past president of the Washington, D.C. Estate Planning Council, served as chairman of the Estate Journal Club of the Suburban Hospital Foundation, a Trustee and Finance Chair of the Suburban Hospital Foundation, as a member of the M Financial Group Member Firm Relations Committee. David currently serves as a Foundation Trustee of the Jewish Federation of Greater Washington and the M Financial Group Government Affairs Committee.

David has a BS in psychology from the University of Denver. He received his CLU and ChFC designations from The American College and holds the Accredited Estate Planner (AEP) ® from the National Association of Estate Planning Councils.

David is married to Marge, has one son, two step daughters and three grandchildren. Some of his hobbies include, travel, golf, collecting wine, cooking, collecting shells and he has sung the National Anthem at the Washington Nationals Baseball game as a proud member of the Singing Capital Chorus.